



City of London Group plc
("COLG" or the "Company")

12 April 2019

Completion of capital raising and total voting rights

Following the Company's announcement on 28 March 2019, COLG announces that it has issued the final 400,000 new Shares of the Capital Raising. The Company has now issued the total 10,520,000 new Shares relating to the Capital Raising.

The Company has applied for admission to trading of the 400,000 Shares on the AIM Market of the London Stock Exchange ("Admission"). It is anticipated that Admission will occur on 17th April 2019.

Total voting rights

Following Admission, the issued share capital of the Company will comprise 39,807,263 ordinary shares with one voting right per share. The Company does not hold any shares in treasury. Therefore, the total number of ordinary shares and voting rights in the Company will be 39,807,263. The above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Defined terms are set out in the announcement made by the Company on 15 March 2019.

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Notes to Editors

City of London Group is a forward-thinking organisation focused on serving the UK SME market. It is primed for the future but grounded with traditional values and a strength and depth of expertise.

The Group's expertise covers finance for the SME sector, equity release and secured lending. The Group has experience with commercial banking and mortgages, as well as good access to funding



arrangements such as commercial, SME, bridging and development finance, home reversion plans, and asset and loan finance.

The Group ensures its services are always delivered with a personal touch, so clients know that they are more than a customer and have a partner that will work with them as they look towards the future.

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This announcement is not an offer of securities for sale in the United States or anywhere else. The Shares have not been and will not be registered under the Securities Act of 1933 (the "Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. There will be no public offer of the Shares in the United States or elsewhere.

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