

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the contents of this document you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 if you are in the UK, or if not, another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all of your Ordinary Shares, please send this document and the accompanying Form of Proxy to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold part of your holding, please consult the stockbroker, bank or other agent through whom the sale was effected.

This document contains no offer of transferable securities to the public within the meaning of section 102B of the Financial Services and Markets Act 2000, as amended (“**FSMA**”) or otherwise. Accordingly, this document does not constitute an offer to sell or an invitation to subscribe for or solicitation of an offer to subscribe or buy Ordinary Shares in any jurisdiction.

This document should be read as a whole. Your attention is drawn to the letter from the Chairman of the Company, which is set out at Part I of this document and which recommends that you vote in favour of the Resolution to be proposed at the General Meeting.

CITY OF LONDON GROUP PLC

(Incorporated in England and Wales with registered number 01539241)

BUY-BACK AND CANCELLATION OF DEFERRED SHARES and NOTICE OF GENERAL MEETING

Notice of a General Meeting of City of London Group plc, to be held at 27 Phipp Street, London, EC2A 4NP at 11.00 a.m. on 27 April 2020 is set out in Part 3 of this document.

Whether or not they intend to attend the General Meeting, shareholders are requested to complete and return the accompanying Form of Proxy as soon as possible and, in any event, so as to be received by the Company’s Registrar, Link Asset Services, at PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, as soon as possible, and in any event not later than 11.00 a.m. on 23 April 2020. The completion and return of the Form of Proxy will not preclude shareholders from attending the General Meeting and voting in person should they subsequently wish to do so. **However, the Company urges Shareholders to observe ongoing government restrictions on non-essential travel and public gatherings, and, therefore, physical attendance in person at the GM will not be permitted. The Company encourages shareholders to vote electronically, or to appoint the Chair as their proxy with their voting instructions. Please see further information on page 4 in this regard.**

If you hold your Ordinary Shares in uncertificated form (that is, in CREST) you may vote using the CREST proxy voting service in accordance with the procedures set out in the CREST Manual (please also refer to the accompanying notes to the Notice of the General Meeting set out at the end of this document). Proxies submitted via CREST must be received by the Company’s agent (ID RA10) by no later than 11.00 a.m. on 23 April 2020 (or, in the case of an adjournment, not later than 48 hours before the time fixed for the holding of the adjourned meeting (excluding any part of a day that is not a Business Day)). The submission of your voting instructions via the CREST proxy voting service will not prevent you from attending and voting in person at the General Meeting, or any adjournment of it, should you wish to do so, however as noted above the Company strongly discourages shareholders from attending the General Meeting in person.

This Circular is being provided to you solely for the purposes of considering the Resolution to be voted upon at the General Meeting to be held on 27 April 2020. This Circular does not constitute an offer, or the solicitation of an offer, to buy or to subscribe for any securities, nor shall there be any sale or subscription of, the Ordinary Shares, or any securities in any state or jurisdiction. The distribution of this Circular in certain

jurisdictions may be restricted by law and therefore persons into whose possession this Circular comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Shareholders who are residents or citizens of any country other than the United Kingdom and any persons (including, without limitation, custodians, nominees and trustees) who have a contractual or other legal obligation to forward this Circular to a jurisdiction outside the United Kingdom should seek appropriate advice before taking any action.

FORWARD-LOOKING STATEMENTS

Certain statements in this document are forward-looking statements including, without limitation, those regarding the Company's financial position, business strategy, plans and objectives of management for future operations. These statements can be identified by the use of forward-looking terminology, including statements preceded by, followed by or that include the words "targets", "believes", "expects", "aims", "estimates", "intends", "plans", "projects", "will", "may", "anticipates", "would", "could" or similar expressions or the negative of them. These forward-looking statements include all statements that are not matters of historical fact. They include, but are not limited to, statements regarding the Directors' expectations regarding the Company's future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding of these), competitive advantages, planned development activity and the results of such activity, business prospects and opportunities.

Such forward-looking statements reflect the Directors' current beliefs and assumptions and are based on information currently available to management. Forward-looking statements by their nature involve significant known and unknown risks and uncertainties and other important factors beyond the Company's control that could cause actual results, performance or achievements of the Company to be materially different from the results, performance or achievements, expressed or implied by such forward-looking statements. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements including without limitation risks associated with vulnerability to general economic and business conditions, industry trends, competition, changes in regulation, regulatory activity, currency fluctuations, changes in business strategy, political and economic uncertainty, reliance on key personnel and other factors, many of which are beyond the control of the Company.

Although the forward-looking statements contained in this document are based upon what the Directors believe to be reasonable assumptions, the Company cannot assure investors that actual results will be consistent with these forward-looking statements. Any forward-looking statements speak only as of the date of this document. Subject to the requirements of the Financial Conduct Authority, the London Stock Exchange, the AIM Rules (and/or any other applicable regulatory requirements) or applicable law, each of the Company and the Directors expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained in this document to reflect any change in the Company's expectations with regard to them, any new information or any change in events, conditions or circumstances after the date of this document on which any such statements are based, unless required to do so by law or any appropriate regulatory authority.

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EXPECTED TIMETABLE OF PRINCIPAL EVENTS

<i>Event</i>	<i>Date</i>
Publication of this Circular	8 April 2020
Latest time and date for receipt of Forms of Proxy	11.00 a.m. on 23 April 2020
Latest time and date for receipt of CREST Proxy Instructions	11.00 a.m. on 23 April 2020
General Meeting	11.00 a.m. on 27 April 2020
Announcement of the results of the General Meeting	on or around 27 April 2020
Completion of the Buy-Back	on or around 27 April 2020

Notes:

1. Each of the times and dates in the above expected timetable of principal events and mentioned throughout this Circular may be subject to change, in which event details of the new times and dates will be notified, where appropriate, by means of an announcement through a Regulatory Information Service.
2. All references to times in this Circular are to London times.

PART I

LETTER FROM THE CHAIRMAN OF

CITY OF LONDON GROUP PLC

(Incorporated and registered in England and Wales with registered number 01539241)

Directors:

Colin Wagman *(Non-Executive Chairman)*
Michael Goldstein *(Chief Executive Officer)*
Paul Milner *(Non-Executive Director)*
Andrew Crossley *(Independent Non-Executive Director)*
Lorraine Young *(Independent Non-Executive Director)*

Registered Office:

6th Floor
60 Gracechurch Street
London EC3V 0HR

8 April 2020

**Buy-back and Cancellation of Deferred Shares
and
Notice of General Meeting**

Dear Shareholders,

1. INTRODUCTION

As you may be aware, the Company currently has in issue Deferred Shares which were issued in 2017 following a capital reorganisation effected prior to the Company's acquisition of Milton Homes. The Deferred Shares are not admitted to trading on AIM (unlike the Company's Ordinary Shares) and the Deferred Shares are economically valueless. The Company is proposing to simplify its balance sheet by cancelling the Deferred Shares.

Accordingly, the Board is proposing that the Company undertakes a buy-back and cancellation of the Deferred Shares (together, the "**Proposal**"). I am, therefore, writing to you to:

- provide you with information about the background to, and reasons for, the Proposal;
- explain why the Board considers the Proposal to be in the best interests of the Company and its Shareholders as a whole and, accordingly, why the Board is unanimously recommending that Shareholders vote in favour of the Resolution; and
- give notice of the General Meeting being convened for the purpose of enabling Shareholders to vote on the Resolution.

The General Meeting of the Company at which the Resolution will be proposed has been convened for 11.00 a.m. on 27 April 2020 at 27 Phipp Street, London, EC2A 4NP.

2. BACKGROUND TO THE PROPOSAL

In September 2017 the Company completed an open offer and subscription (the "**Open Offer and Subscription**") in connection with its acquisition of Milton Homes Limited, as described in more detail in the Readmission Document published by the Company on 15 September 2017. The Companies Act prohibits a company from issuing a new share at a price less than its nominal value and at that time, the Company's Ordinary Shares were trading at a price below their then nominal value (£0.10 per Ordinary Share). Accordingly, to enable the Open Offer and Subscription to proceed, the Company implemented a capital reorganisation which took effect immediately prior to the admission of the new Ordinary Shares issued pursuant to the Open Offer and Subscription. This capital reorganisation involved, *inter alia*, a subdivision of the then current share capital of the Company whereby each Ordinary Share of £0.10 nominal value (as it then was) was subdivided into 1 Ordinary Share of £0.001 nominal value each and 99 deferred shares of £0.001 nominal value each (those shares being the Deferred Shares). The subdivided Ordinary

Shares were then consolidated by consolidating 20 Ordinary Shares of £0.001 nominal value each into two Ordinary Shares of £0.02 nominal value each.

The Deferred Shares were not admitted to trading on AIM at the time of their issue (and have not been subsequently admitted to trading on AIM or any other exchange), and are economically valueless and non-transferable. The holders of the Deferred Shares are those persons who were holders of Ordinary Shares at the time of the capital reorganisation described above. No share certificates were issued for the Deferred Shares. Pursuant to the Articles of Association, all of the Deferred Shares can be re-purchased by the Company, at its sole discretion, for an aggregate consideration of not more than £1.00 and thereafter be cancelled.

Under the Companies Act a share buy-back by a public company (such as the Company) can only be financed through distributable reserves or the proceeds of a fresh issue of shares made for the purpose of financing a share buy-back. The Company currently has no distributable reserves to finance the £1.00 consideration payable for the buy-back of the Deferred Shares and, therefore, the buy-back of the Deferred Shares will be financed out of the proceeds of a fresh issue of five hundred new Ordinary Shares made for the purpose of financing the buy-back. Accordingly, the Company proposes to allot and issue five hundred new Ordinary Shares to the trustees of its Employee Benefit Trust at a price of 114.4 pence per Ordinary Share (being the average price of the Ordinary Shares for the five days preceding the date of this document), part of the proceeds of which will be used to fund the purchase of the Deferred Shares for an aggregate purchase price of £1.00. The Board considers this to be the preferable method for funding the buy-back of the Deferred Shares given the Company currently has no distributable reserves.

3. TERMS OF THE BUY-BACK AGREEMENT

In accordance with the Articles of Association, the buy-back and cancellation of the Deferred Shares can be effected by way of an off-market buy-back agreement to be entered into between the Company and an appointed representative of the holders of the Deferred Shares (the “**Buy-back Agreement**”). The Company’s entry into the Buy-back Agreement will require the approval of a resolution of Shareholders in accordance with section 694(2) of the Companies Act.

Pursuant to Article 4.1.3 of the Articles of Association, the holders of the Deferred Shares have irrevocably authorised the Company to appoint any person to execute a transfer and/or any agreement to transfer the Deferred Shares to the Company at any time. Under the terms of the Buy-back Agreement, which will be entered into after the General Meeting, the Company will, in reliance on the power granted by Article 4.1.3, purchase and subsequently cancel all of the Deferred Shares, for aggregate consideration of £1.00, as contemplated by the Articles of Association. A copy of the Buy-back Agreement will be available to view on the Company’s website at <https://www.cityoflondongroup.com/investors/> and: (i) at the Company’s registered office for not less than 15 days ending with the date of the General Meeting; and (ii) at the General Meeting itself.

4. GENERAL MEETING

As noted above, the Buy-back Agreement is required to be approved by a resolution of Shareholders at a general meeting. Set out at the end of this Circular is a notice convening the General Meeting to be held on 27 April 2020, commencing at 11.00 a.m. at 27 Phipp Street, London, EC2A 4NP. The business of the General Meeting shall be to consider the Resolution, which will be proposed as an ordinary resolution. The Resolution will be passed if 50 per cent. or more of the votes cast (in person or by proxy) at the General Meeting are in favour of it.

The Board continues to monitor the Government advice in relation to the COVID-19 situation. The latest guidelines from the Government prohibit public gatherings of more than two people and all non-essential travel. **The Board believes that all Shareholders will wish to comply with these guidelines and therefore physical attendance in person at the AGM will not be permitted. The Company encourages Shareholders to vote electronically, or to appoint the Chair as their proxy with their voting instructions.** Proxies must be received by no later than 48 hours before the commencement of the meeting and can be submitted electronically at www.signalshares.com.

Should shareholders have any questions they would like put to the Board at the General Meeting, these can be submitted to Olajumoke Kupoluyi via Olajumoke.kupoluyi@shma.co.uk.

The Company will continue to monitor the situation and if Government advice dictates that further changes to the arrangements for the general meeting are necessary, details will be published on the website and via a Regulatory Information Service.

5. ACTION TO BE TAKEN

You will find enclosed with this Circular a Form of Proxy for use at the General Meeting. Please complete and sign the enclosed Form of Proxy in accordance with the instructions printed thereon and return it to the Company's Registrar, Link Asset Services, at PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, as soon as possible and, in any event, so as to be received not later than 11.00 a.m. on 23 April 2020. As noted above, shareholders are encouraged to submit their Forms of Proxy electronically. Forms of Proxy must be received by no later than 48 hours before the commencement of the meeting and can be submitted electronically at www.signalshares.com (except for proxies submitted via CREST, for which see below).

The completion and return of a Form of Proxy will enable you to vote at the General Meeting without having to be present in person. If you hold your Ordinary Shares in CREST, you may appoint a proxy by completing and transmitting a CREST Proxy Instruction to Link Asset Services so that it is received no later than 11.00 a.m. on 23 April 2020.

6. RECOMMENDATION

The Proposal is an important step for the Company as it continues to progress its business strategy. The Board considers the Proposal to be in the best interests of Shareholders and the Company as a whole. Accordingly, the Board unanimously recommend that Shareholders vote in favour of the Resolution, as they intend to do so in respect of their own beneficial holdings of Ordinary Shares which amount, in aggregate, to 266,328 Ordinary Shares representing approximately 0.7 per cent. of the total issued share capital of the Company as at the date of this document.

Thank you for your ongoing support of City of London Group plc.

Yours faithfully,

Colin Wagman

Non-Executive Chairman

PART II

DEFINITIONS

The following definitions apply throughout this Circular, the Notice of General Meeting and the Form of Proxy unless the context otherwise requires:

AIM	the market of that name operated by the London Stock Exchange;
Articles of Association	the Articles of Association of the Company as adopted from time to time;
Board	the board of Directors of the Company;
Business Day	a day other than a Saturday, Sunday or public holiday on which banks are open for commercial business in the City of London;
Buy-back Agreement	has the meaning given to that term in paragraph 3 of Part I of this Circular;
Circular	this document;
Company	City of London Group plc, incorporated and registered in England and Wales with registered number 01539241;
Companies Act	the UK Companies Act 2006, as amended from time to time;
CREST	the computerised settlement system to facilitate the transfer of title of shares in uncertificated form, operated by Euroclear UK & Ireland Limited (formerly CRESTCo Limited);
CREST Regulations	the Uncertificated Securities Regulations 2001 (SI 2001/3755), as amended from time to time;
CREST Manual	the rules governing the operation of CREST consisting of the CREST Reference Manual, the CREST International Manual, the CREST Central Counterpart Service Manual, the CREST Rules, the CCSS Operations Manual, the Daily Timetable, the CREST Application Procedures and the CREST Glossary of Terms (as updated in November 2001);
Deferred Shares	the 3,648,415,419 non-voting, non-participating shares of £0.0001 nominal value each in the capital of the Company;
Director or Directors	a director or (as the case may be) the directors of the Company whose names are set out at paragraph 2.1 of Part I of this document;
Form of Proxy	the form of proxy which accompanies this document for use by Independent Shareholders in connection with the General Meeting;
FSMA	the Financial Services and Market Act 2000 of the United Kingdom, as amended from time to time;
General Meeting	the general meeting of the Company convened for 11.00 a.m. on 27 April 2020, the notice of which is set out at the end of this document, or any adjournment of such meeting;
Group	the Company and its subsidiary undertakings as defined in section 1162 of the Companies Act;

London Stock Exchange	London Stock Exchange plc;
Notice of General Meeting	the notice of general meeting as set out at the end of this Circular;
Ordinary Shares	the ordinary shares of £0.02 nominal value each in the capital of the Company;
Proposal	the proposal to buy-back and cancel the Deferred Shares as detailed more fully in this Circular;
Resolution	means the Ordinary Resolution to approve the Proposal as set out in the Notice of General Meeting and which is required to be passed by the Shareholders at the General Meeting;
Shareholders	the persons who are registered as holders of the Ordinary Shares from time to time;
Sterling or £	the legal currency of the UK;
UK or United Kingdom	the United Kingdom of Great Britain and Northern Ireland; and
uncertificated or in uncertificated form	a share or other security title to which is recorded in the relevant register of the share or security as being held in uncertificated form, in CREST, and title to which, by virtue of the CREST Regulations may be transferred by means of CREST.

References to the singular shall include references to the plural, where applicable and *vice versa*.

Save where specifically required or indicated otherwise, words importing one gender shall be treated as importing any gender and words importing the singular shall be treated as importing the plural and *vice versa*.

All references to legislation are to English legislation, unless the contrary is indicated, and any reference to any provision of any legislation includes any amendment, modification, re-enactment or extension thereof.

CITY OF LONDON GROUP PLC

(Incorporated in England and Wales with registered number 01539241)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a general meeting of City of London Group plc will be held at 27 Phipp Street, London, EC2A 4NP at 11.00 a.m. on 27 April 2020.

The business of the meeting will be to consider and, if thought fit, to pass the below resolution as an Ordinary Resolution of Shareholders.

Capitalised terms contained in this notice shall have the meaning given to them in the Circular published by the Company dated the same date as this notice (the "**Circular**").

ORDINARY RESOLUTION

1. That the Company's entry into and performance of its obligations under the off-market purchase agreement to be entered into between the Company and the Selling Shareholders (as defined therein) in relation to the purchase and cancellation of the Deferred Shares be and are hereby approved and authorised for the purposes of section 694(2) of the Companies Act and for all other purposes, provided that this authority shall expire on 31 December 2024 or, if earlier, when the Company has completed the purchase of all of the Deferred Shares pursuant to this authority.

BY ORDER OF THE BOARD OF DIRECTORS

Ben Harber

Company Secretary

City of London Group plc

8 April 2020

Registered Office:

6th Floor, 60 Gracechurch Street

London EC3V 0HR

Registered in England and Wales No. 01539241

IMPORTANT INFORMATION:

Record date

1. Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that in order to have the right to attend and vote at the General Meeting (and also for the purpose of determining how many votes a person entitled to attend and vote may cast), a person must be entered on the register of members of the Company close of business on 23 April 2020 or, in the event of any adjournment, at 11.00 a.m. on the date which is two days before the day of the adjourned meeting. Changes to entries on the register of members after this time shall be disregarded in determining the rights of any person to attend or vote at the meeting. As at 6 April 2020, the Company's issued share capital in respect of which members are entitled to exercise voting rights at the General Meeting consists of 39,960,551 Ordinary Shares, with each Ordinary Share carrying one vote.

Withheld votes

2. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the Resolution. If no voting indication is given, the proxy will vote or abstain from voting at his or her discretion. The proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the General Meeting.

Right to appoint a proxy

3. A member is entitled to appoint another person as their proxy to exercise all or any of their rights to attend, to speak and to vote at the General Meeting. **However in this instance, the company advises shareholders to appoint the Chair as their proxy as physical attendance in person at the General Meeting will not be permitted.** A member may appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. A proxy need not be a member of the Company. A form of proxy for the meeting is enclosed.

Procedure for appointing a proxy

4. To be valid, a form of proxy and the power of attorney or other written authority, if any, under which it is signed or an office or notarially certified copy or a copy certified in accordance with the Powers of Attorney Act 1971 of such power and written authority, must be delivered to the Company's Registrar, Link Asset Services, at PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, not less than 48 hours before the time appointed for holding the General Meeting or adjourned meeting at which the person named in the Form of Proxy proposes to vote. In the case of a poll taken more than 48 hours after it is demanded, the document(s) must be delivered as aforesaid not less than 24 hours before the time appointed for taking the poll, or where the poll is taken not more than 48 hours after it was demanded, be delivered at the meeting at which the demand is made. If you are a CREST member, see note 5 below. **Shareholders are encouraged to submit their Forms of Proxy electronically. Forms of Proxy must be received by no later than 48 hours before the commencement of the meeting and can be submitted electronically at www.signalshares.com (except for proxies submitted via CREST, for which see below).**
5. Completion of a form of proxy, or other instrument appointing a proxy or any CREST Proxy Instruction (as defined below) will not preclude a member attending and voting in person at the meeting if he/she wishes to do so. **Due to the ongoing government restrictions on non-essential travel and public gatherings, shareholders are reminded that physical attendance in person at the General Meeting will not be permitted. The Company encourages shareholders to vote electronically, or to appoint the Chair as their proxy with their voting instructions.**
6. Alternatively, if you are a member of CREST, you may register the appointment of a proxy by using the CREST electronic proxy appointment service. Further details are contained below. **As mentioned above, the company advises shareholders to vote electronically, or to appoint the Chair as their proxy as physical attendance in person at the General Meeting will not be permitted.**
7. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the General Meeting and any adjournment(s) thereof by using the procedures, and to the address, described in the CREST Manual subject to the provisions of the Articles or Association. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

The CREST Proxy Instruction must be properly authenticated in accordance with Euroclear UK and Ireland Limited specifications and must contain the information required for such instructions, as described in the CREST Manual (available via www.euroclear.com/CREST). The message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by the issuer's agent (CREST participant ID RA10) by 11.00 a.m. on 23 April 2020. For this purpose, the time of receipt will be taken to be the time (as determined by the time stamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service provider(s) should note that Euroclear UK and Ireland Limited does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service provider(s) are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Corporate representatives

8. Any corporation which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.

Joint holders

9. In the case of joint shareholders, any one of them may sign. The vote of the person whose name stands first in the register of members will be accepted to the exclusion of the votes of the other joint holders.

Communications

10. A copy of this notice, and other information required by section 311A of the Companies Act, can be found at www.cityoflondogroup.com.
11. You may not use any electronic address (within the meaning of section 333(4) of the Companies Act) provided in this Notice of Meeting (or in any related documents including the proxy form) to communicate with the Company for any purposes other than those expressly stated.