



City of London Group plc

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Directors:

Henry Lafferty (*Non-Executive Chairman*)
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Registered Office:

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31 July 2013

Dear shareholder,

Enclosed with this letter you will find our annual report for the year to 31 March 2013. The notice of annual general meeting will be sent out during August, together with full details of the business to be transacted at the meeting and a proxy form.

I am also writing to advise you of the death of John Greenhalgh on 22 July after a period of illness – you may have seen our announcement about this last week.

In his earlier career John worked in financial and general journalism on three national newspapers. He created the financial public relations division of the Exchange Telegraph Company, the UK newswire service now merged with Thomson Financial and Reuters.

John founded City of London PR in the 1970s to provide Stock Exchange listed companies with financial, investor and media relations advice. He was Chairman and managing director of the group on its admission to the London Stock Exchange in 1988 and served in these roles for twenty years. More recently as a non-executive director, John was a key adviser in relation to the investment portfolio in mining and resource stocks.

John will be sadly missed and the rest of the board and staff wish to record their appreciation of his invaluable and significant contribution to the Company over many years.

Yours sincerely,

Henry Lafferty
Chairman